

Etiqa Submission Checklist

Name of Adviser: _____ Adviser Agent code: _____

Customer Name: _____ NRIC: _____

To be completed by adviser (1 to 4 is compulsory)

For official use

Items to be submitted	Pls Tick	Checked	Remarks
1. Application Form			
2. Copy of NRIC / Passport (front & back) – provide proof of address if different from NRIC (e.g. recent utility bill not more than 2 months old).			
3. Benefit Illustration			
4. Financial Planner			
5. Foreigner Questionnaire, Work Permit, Entry/Re-entry Permit, Employment, Dependant, Student or Long-Term Social Visit Pass (If Applicable)			
6. Residency & Travel Questionnaire (if Applicable)			
7. CRS form A or form C (if Applicable)			
8. Payment - Cash receipt*/Cheque (if applicable)			
9. Giro Form (If applicable)			
10. Nomination Form (If applicable)			
11. Others _____ (If applicable)			

*Cash receipt is only available at Etiqa Customer Service Centre

Remarks

Adviser Signature and date

Etiqa received date