

DIRECT PURCHASE INSURANCE

PART 2 - CHECKLIST

(i) This section must be completed before you can buy a DPI.

I have
a) Read and understood the DPI Fact Sheet
b) Read and understood the benefit illustration and product summary, including any coverage exclusions of the DPI
c) Declared all pre-existing medical conditions in the Proposal Form
d) Disclosed all existing life insurance policies that I own, or am in the process of applying for in the Proposal Form
e) Declared my current financial situation, such as my income in the Proposal Form
f) Completed and disclosed fully and truthfully all the information requested in the Proposal Form and any supplementary questionnaire(s)
g) Decided to buy the DPI, without seeking any advice from any financial advisory representative

(ii) You are encouraged to go through the following items before buying a DPI:

Have you...	Yes	No
a) Used the Insurance Estimator at the following link: http://mycpf.cpf.gov.sg/Members/Calculators/mbr-Calculators.htm to calculate the amount of life insurance coverage you would need?		
b) Used the Budget Calculator at the following link: http://www.moneysense.gov.sg/financial-planning/financial-calculators/budget-calculator.aspx to check if the premium that you will pay is affordable based on your current income and expenditure?		
c) Visited http://www.comparefirst.sg to compare the features and premiums of DPI and other types of life insurance products?		
d) Considered the different types of DPI and other types of life insurance products that are available, and whether the DPI that you intend to purchase is suitable for your financial circumstances and needs?		

Acknowledgement of Receipt of DPI Fact Sheet

I acknowledge that:

- (a) I have received a copy of the DPI Fact Sheet and have read and understood all of its contents.
- (b) I have completed the DPI Checklist and have decided to purchase _____ (Fill in the name of DPI)

Name:

NRIC/ID:

Date:

Signature: